

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ กังวลข้อมูลเงินเฟ้อของจีนที่ออกมาต่ำกว่าคาด สำนักงานสถิติแห่งชาติจีน (NBS) รายงานวันนี้ว่า ดัชนี CPI ซึ่งเป็นมาตรวัดเงินเฟ้อการใช้จ่ายของผู้บริโภค ปรับตัวลง 0.2% YoY ในเดือนต.ค. มากกว่าที่ตลาดคาดว่าจะลดลง 0.1% ส่วนดัชนี PPI ลดลง 2.6% ในเดือนต.ค. เทียบกับเดือนก.ย. ที่ปรับลง 2.5% ดีกว่าที่ตลาดคาดว่าจะลดลง 2.7% โดยดัชนี PPI ของจีนปรับลงติดต่อกันเป็นเดือนที่ 13

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ ดูเหมือนว่าจะ underperform เมื่อเทียบกับตลาดหุ้นในภูมิภาค เนื่องจากกลุ่มค่าปลิวันนี้มีแรงขายออกมามาก โดยเฉพาะกลุ่ม CP หลังมีรายงานว่าหุ้นคู่ของ TRUE ขายไม่หมด ทำให้ sentiment เียงลบกับกลุ่ม ในขณะที่การประชุม HMPRO ในช่วงเช้าวันนี้ ผู้บริหารกังวลกำลังซื้อในกทม. จะลดลงในไตรมาส 4/66 และครึ่งปีแรกของปี 2567 ส่วนหนึ่งคาดว่า เป็นผลมาจากประชาชนกำลังรอดูมาตรการกระตุ้นของภาครัฐ เรายังมองว่าในส่วนของรัฐบาลต้องชัดเจน ถ้ามาตรการ Digital wallet ไปไม่ไหว จะลดขนาดลง ก็ควรจะมีความชัดเจนในเร็ววัน ไม่ใช่ซื้อเวลาไปเรื่อย ๆ ส่วนมาตรการกระตุ้นแบบซื้อปติมีคืนหรือลดภาษีซื้อปิงในนักท่องเที่ยวต่างชาติ ควรประกาศนโยบายออกมาให้ชัดเจนว่ามีหรือไม่มี เรายังหวังว่าพุงนี้จะมีมาตรการจูงใจจากรัฐบาล

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง อ่อนตัวลงมากกว่าคาด สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำซื้อเพื่อหวังผลดีกลับแถว ๆ 1,400 จุด ระวังถ้าไร หุ้นที่แนะนำ BGRIM, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 857 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 877 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 857-877 จุด ระวังถ้าไร



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